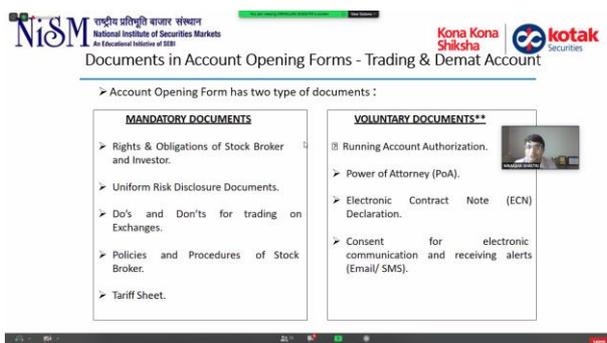


Workshop On Capital Markets

NMIMS Indore organized a Financial Education Program under the aegis of Kotak Securities & National Institute of Securities Market. CMA Dr Niranjana Shastri conducted the workshop. The workshop had 8 comprehensive modules, covered in 2 days (September 25 – 26, 2021), each of which gave exposure on diverse topics related to the security market. The objective of the workshop was to create awareness of personal finance framework, understanding the precautions and awareness of risk involved while investing in securities markets, making students aware of the employment opportunities in financial service industries and empowering students for facing interviews with financial service industry employment opportunities.

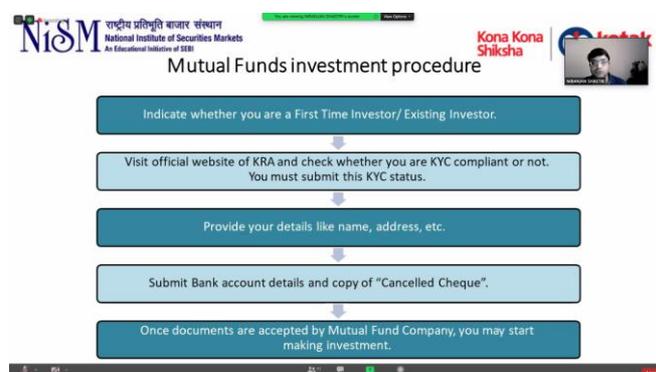
It started with telling students the importance of investment which requires financial education and Dr Niranjana Shastri rightly quoted that “Financial Education fuels financial literacy which enables an inclusive financial system”. He told about how financial education creates awareness, knowledge and usage of investment products. The students then got to know the difference between savings and investment along with the useful tips for saving, goal oriented investment, priority and time matrix, rule 72 and the three pillars of investment.



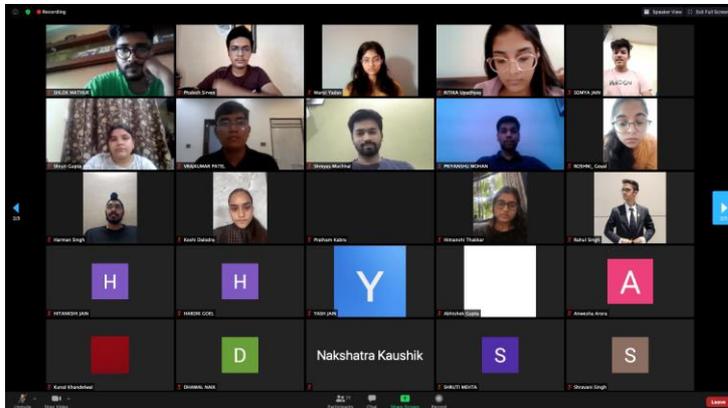
Moving further, session two talked about financial investment opportunities by understanding the types of asset classes, gold as a part of the investment, direct investment in the securities market and through mutual funds. Understanding the role of Securities market, students understood that it is a market where companies raise financial resources through issue of shares and debentures. Shares can be traded in the market and serve as an investment vehicle for investors.

The third session was all about process and prerequisite to invest in Securities Markets. This must have really helped the security market enthusiasts! Starting with the basic information, students were told that they require a Bank Account, Trading account with a broker and a demat account with a Depository Participant in order to participate in Securities Market. After describing what these accounts are, they were also briefed about how to open these. E-KYC's, Three I's of the market and process outline were some other topics discussed.

The second day and fourth module started with introduction of primary markets. Talking about types of issues, IPO and role of various intermediaries, this module was the best start for the day. Moving ahead with the fifth module, Dr Shastri told the students how to invest in the secondary market. After telling students about the procedure to follow, he talked about how to place orders and settle trade.



The next module was all about Mutual Funds – a common pool of funds contributed by investors and invested in accordance to the objectives. It primarily involved the structure , classification and the process to invest in Mutual Funds. It also made students understand the investment modes , Risk o Meter, Fact Sheet and their importance.



After giving almost the whole knowledge about the security market , it was imperative for the students to know about the precautions necessary while working in the securities market and that's what the seventh module was all about. Rights and Responsibilities of the investor as well as the Do and Don'ts to follow. The session concluded with telling students about career

options they have in the Securities Market. Dr Shastri showed a very informative video to help students understand this. After workshop students were provided quiz link and those who participated in the quiz will get certifications from NISM. The session was a goldmine of knowledge and thoroughly engaging.